

TIMBERLAND REGIONAL LIBRARY
INVESTOR EDUCATION CONTENT — STAFF SURVEY

Here's a list of topics related to personal investing. Below each topic, please write in what **Reference Source** you would use first if a patron asked you about that topic. If you have a second source in mind (not dependent on the first source) please list that too. There's room for brief comments if you wish to explain your choice, but you don't have to.

A. Patron asks: *What's the difference between a T-Bill and an EE Bond?*

1. _____

2. _____

Comments:

B. Patron asks: *Is it better to invest in securities or put my money in a savings account?*

3. _____

4. _____

Comments:

C. Patron asks: *How can I tell how much money I will get from my investments?*

5. _____

6. _____

Comments:

D. Patron asks: *What kinds of accounts can I put my money in at the bank?*

7. _____

8. _____

Comments:

E. Patron asks: *Is every private investment either a stock or a bond?*

9. _____

10. _____

Comments:

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F. Patron asks: *If I put my money into a retirement fund, that's a savings account, right?*

11. _____

12. _____

Comments:

G. Patron asks: *What should I invest in?*

13. _____

14. _____

Comments:

H. Patron asks: *How can I tell if my investments are losing money?*

15. _____

16. _____

Comments:

I. Patron asks: *Is there someone I can trust who will help me with my investments?*

17. _____

18. _____

Comments:

J. Patron asks: *Can you show me a good way to keep track of my investments?*

19. _____

20. _____

Comments:

Thanks for helping with this survey. There is no personal information collected in this process. All results will be used to determine our ability to improve services to patrons. If you are interested in the collated results from the entire TRL district, contact Tim Mallory after May 1.